

Flash Note

By MAKE Consulting

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FIT Spurs Growth in Pakistani Wind Market

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The Pakistani government, facing severe energy shortages and energy security concerns, established a new FIT in October 2011 to encourage renewable energy development. The new FIT is expected to catalyze construction of wind projects and rapidly add generation capacity. Despite just 6MW of installed capacity, the government has already approved 1GW of projects, indicating significant near-term growth.

Chinese IPPs and turbine OEMs, backed by state banks and benefiting from close relations with the Pakistani government, are keen to invest in the country and expand their global footprint. Western turbine OEMs are collaborating with local/regional partners to tap into this growing market and capitalize on their technology advantage and experience in the region.

This Flash Note examines the Pakistani wind power market, including discussion on policy initiatives, project development activity, and prospective opportunities. It analyzes the implications of the new FIT and support mechanisms that are driving growth in the market.

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