

## Research Note

By MAKE Consulting

July 2011

### 1H/2011 Wind Turbine Orders: Growth Onshore, Uneventful Offshore

#### Contents

- **Methodology**
- **Executive summary**
- **Monthly order intake 1H/2009-1H/2011**
- **Overview of wind turbine orders in 1H/2011**
- **Global development**
- **Regional development**
  - Americas
  - Asia Pacific
  - Europe
- **Outlook for 2011-2012**

Wind turbine order intake (MW) in 1H/2011 increased by 11% compared to 1H/2010 and 33% when compared to 1H/2009. North America and Asia Pacific accounted for most of the growth, while the lack of offshore contracts in Europe caused a slump in order activity in that market.

Intake of firm orders in the Americas increased due to the power auctions in Brazil, an uptick in order announcements in Canada, and gradual recovery of activity in the U.S. market. China continues a positive trend in order growth and significant growth was recorded in India.

Order activity in Europe slowed significantly due in part to uncertainty around changing regulatory frameworks in key Southern European markets, but development in some of the Nordic and Central-Eastern markets partially compensated for the drop in new orders.

The Research Note provides in-depth analysis of global order intake for wind turbines over the last 6 months. It includes a global and regional comparison of 1H/2010-1H/2011 order intake by order size, wind turbine nameplate rating, and both onshore and offshore sectors. A market-focused outlook for order intake in 2011-2012 is also provided.

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As a guideline, our research is published as illustrated in the figure below:

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Project Pipelines		Project Pipeline	Project Pipeline	Project Pipeline
Policy Event Horizons		Policy Event Horizon		Policy Event Horizon

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**Market Reports** are 40-60 pages of high quality industry forecasts, trend spotting and analysis, giving the reader a detailed insight into the demand side, the supply side, wind power development in a range of countries as well as current WTG trends. Our market reports are published four times a year.

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**MAKE**  
CONSULTING

**Headquarters**  
Bushøjvænget 129  
DK-8270 Højbjerg  
Denmark

**USA office**  
117 N. Jefferson Street, Suite 400  
Chicago, IL 60661  
USA

**USA office**  
225 Franklin Street, 26th Floor  
Boston, MA 02110  
USA

**P.R. China office**  
The Exchange Tower, 2916  
No. 189 Nanjing Road, Tianjin 300051  
P.R. China

info@make-consulting.com  
www.make-consulting.com

T: +45 7026 6628

T: +1 312-441-9590

T: +1 781 791 5045

T: +86 22 2318 5066

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**Headquarters**  
 Bushøjvænget 129  
 DK-8270 Højbjerg  
 Denmark

**USA office**  
 117 N. Jefferson Street, Suite 400  
 Chicago, IL 60661  
 USA

**USA office**  
 225 Franklin Street, 26th Floor  
 Boston, MA 02110  
 USA

**P.R. China office**  
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 No. 189 Nanjing Road, Tianjin 300051  
 P.R. China

info@make-consulting.com  
 www.make-consulting.com

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#### Headquarters

Bushøjvænget 129  
DK-8270 Højbjerg  
Denmark

T: +45 7026 6628

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T: +1 312-441-9590

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