

Flash Note

By MAKE Consulting

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Inner Mongolia takes first step to consolidate wind capacity in China

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The Inner Mongolia Region is the first of the major wind bases in China to address overcapacity in the China wind power market and has taken measures to consolidate wind capacity. Proliferation of locally approved sub-50MW wind farms has led to misalignment in the region between the grid and wind power plants, resulting in large connection gaps and overcapacity. As the largest wind base in China, with potential wind resources exceeding 150GW, Inner Mongolian authorities have issued new financial regulations and rules to align grid planning with installations to ensure sustainable wind development. However, significant grid challenges remain and the lack of low ride through technology in Chinese turbines have exposed major problems in China's booming wind power industry. These new measures are expected to slow the expansion of wind power in the Chinese market.

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Annual publishing plan is tentative and subject to change

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Market forecasts and data are published annually, bi-annually and quarterly depending on subscription level and include forecasts of new installations and accumulated MWs on a 5 year scale divided on specific regions and on a global basis.

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