

Research Note

By MAKE Consulting

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Wind power blows into Eastern Europe

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The emerging Eastern European wind power market is expected to see strong growth of 29% (CAGR) between 2010 and 2015 with a strong pipeline, supporting regional growth. In its recent Q4/2010 Market Outlook Update, MAKE Consulting has upgraded 2010-15 forecast installed wind power capacity in Eastern Europe by 5.4%.

Attractive wind resources and site availability combined with attractive tariffs are attracting foreign developers, IPP's and utilities which have resulted in a rapid expansion of the region's project pipeline.

Despite the attractive market fundamentals the region faces several challenges including insufficient grid capacity, lack of political support in some markets, cumbersome planning and permitting, creating barriers for utilizing the Eastern European potential to the fullest.

This Research Note provides in-depth analysis into the 12 most promising Eastern European wind power markets including overview of power generation mix, renewable power pricing, drivers and barriers, OEM and developer footprint, project pipeline analysis and market forecast.

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Our research provides organizations around the world with detailed insight into the market's current technological, regulatory and competitive situation, putting facts into perspective by analyzing trends and making projections about the future.

MAKE's research is an essential market intelligence tool for the entire firm:

- Reports and forecasts that give analysts the data they need
- Research to help drive successful program decisions
- C-level briefs to ensure business leaders have the latest information

As a guideline, our research is published as illustrated in the figure below:

	Q1	Q2	Q3	Q4
Market Reports	Market Outlook	Supply Side	Demand Side	WTG Trends
Business Studies		U.S. Wind Power	Offshore Wind Power	China Wind Power
Research Notes	Min. Two Research Notes	Min. Two Research Notes	Min. Two Research Notes	Min. Two Research Notes
Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes
Forecasts	Annual/Semiannual/ Quarterly	Quarterly	Semiannual/ Quarterly	Quarterly
Project Pipelines		Project Pipeline	Project Pipeline	Project Pipeline
Policy Event Horizons		Policy Event Horizon		Policy Event Horizon

Annual publishing plan is tentative and subject to change

Market Reports are 40-60 pages of high quality industry forecasts, trend spotting and analysis, giving the reader a detailed insight into the demand side, the supply side, wind power development in a range of countries as well as current WTG trends. Our market reports are published four times a year.

Business Studies are 60-100 pages detailed in-depth strategic market studies of key segments of the wind industry. In 2010 the business studies will focus on the US-, offshore,- and China wind power markets.

Research Notes are 10-20 pages of comprehensive analysis of specific trends in the industry. They are published 8 times a year and cover topics such as capacity shortages, order announcements, emerging markets, policy changes and strategic changes in the competitive landscape etc.

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MAKE
CONSULTING

Headquarters
Bushøjvænget 129
DK-8270 Højbjerg
Denmark

USA office
117 N. Jefferson Street, Suite 400
Chicago, IL 60661
USA

USA office
225 Franklin Street, 26th Floor
Boston, MA 02110
USA

P.R. China office
The Exchange Tower, 2916
No. 189 Nanjing Road, Tianjin 300051
P.R. China

info@make-consulting.com
www.make-consulting.com

T: +45 7026 6628

T: +1 312-441-9590

T: +1 781 791 5045

T: +86 22 2318 5066

Flash Notes are 1-2 pages of instant expert responses to important events. They are published ad hoc and cover topics such as M&A activities, major contracts, product launches, policy changes etc. Flash Notes are published minimum 20 times a year.

Market forecasts and data are published annually, bi-annually and quarterly depending on subscription level and include forecasts of new installations and accumulated MWs on a 5 year scale divided on specific regions and on a global basis.

Project Pipelines offer an overview of the current project pipelines in selected regions and is published with reference to the business studies.

Policy Event Horizons are published bi-annually and provide updates on upcoming legislative events in key markets including potential outcomes.

Analyst Presentations are up-to-date insight from MAKE analyst presentations held at conferences and industry events around the globe.

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Analyst Presentations	✓	✓	✓
Business Studies		✓	✓
Semiannual Forecasts		✓	✓
Research Notes		✓	✓
Business Studies in PPT Format			✓
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Headquarters
 Bushøjvænget 129
 DK-8270 Højbjerg
 Denmark

USA office
 117 N. Jefferson Street, Suite 400
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 USA

USA office
 225 Franklin Street, 26th Floor
 Boston, MA 02110
 USA

P.R. China office
 The Exchange Tower, 2916
 No. 189 Nanjing Road, Tianjin 300051
 P.R. China

info@make-consulting.com
 www.make-consulting.com

T: +45 7026 6628

T: +1 312-441-9590

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MAKE
CONSULTING

Headquarters

Bushøjvænget 129
DK-8270 Højbjerg
Denmark

T: +45 7026 6628

USA office

117 N. Jefferson Street, Suite 400
Chicago, IL 60661
USA

T: +1 312-441-9590

USA office

225 Franklin Street, 26th Floor
Boston, MA 02110
USA

T: +1 781 791 5045

P.R. China office

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No. 189 Nanjing Road, Tianjin 300051
P.R. China

T: +86 22 2318 5066

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