

# Project Pipeline

By MAKE Consulting

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## China Project Pipeline Report

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China remains the fastest-growing wind energy market in the world. China increased its cumulative grid connected capacity from less than 200 MW in 2004 to almost 19 GW by the end of 2009, ranking third in the world behind Germany and the U.S. In 2009, China accounted for around 27% of new global capacity, by connecting 8,970 MW of wind power on its grid.

The Chinese market is expected to grow by a Compound Annual Growth Rate (CAGR) of 17% between 2010 and 2015 and to account for approximately 38% of the global wind power market in 2015.

The total project pipeline comprises more than 170 GW of wind power generation in different stages of development. The near term development will primarily take place onshore in North China as the most significant region followed by Northeast, East and Northwest China. Also the Chinese offshore project pipeline is rapidly expanding accounting for most of the pipeline in East China.

The China Project Pipeline Report provides a deep dive into the size, structure and maturity of the current Chinese project pipeline, segmented in six key regions.

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Our research provides organizations around the world with detailed insight into the market's current technological, regulatory and competitive situation, putting facts into perspective by analyzing trends and making projections about the future.

MAKE's research is an essential market intelligence tool for the entire firm:

- Reports and forecasts that give analysts the data they need
- Research to help drive successful program decisions
- C-level briefs to ensure business leaders have the latest information

As a guideline, our research is published as illustrated in the figure below:

	Q1	Q2	Q3	Q4
Market Reports	Market Outlook	Supply Side	Demand Side	WTG Trends
Business Studies		U.S. Wind Power	Offshore Wind Power	China Wind Power
Research Notes	Min. Two Research Notes	Min. Two Research Notes	Min. Two Research Notes	Min. Two Research Notes
Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes
Forecasts	Annual/Semiannual/ Quarterly	Quarterly	Semiannual/ Quarterly	Quarterly
Project Pipelines		Project Pipeline	Project Pipeline	Project Pipeline
Policy Event Horizons	Policy Event Horizon		Policy Event Horizon	

*Annual publishing plan is tentative and subject to change*

**Market Reports** are 40-60 pages of high quality industry forecasts, trend spotting and analysis, giving the reader a detailed insight into the demand side, the supply side, wind power development in a range of countries as well as current WTG trends. Our market reports are published four times a year.

**Business Studies** are 60-100 pages detailed in-depth strategic market studies of key segments of the wind industry. In 2010 the business studies will focus on the US-, offshore,- and China wind power markets.

**Research Notes** are 10-20 pages of comprehensive analysis of specific trends in the industry. They are published 8 times a year and cover topics such as capacity shortages, order announcements, emerging markets, policy changes and strategic changes in the competitive landscape etc.

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**Flash Notes** are 1-2 pages of instant expert responses to important events. They are published ad hoc and cover topics such as M&A activities, major contracts, product launches, policy changes etc. Flash Notes are published minimum 20 times a year.

**Market forecasts and data** are published annually, bi-annually and quarterly depending on subscription level and include forecasts of new installations and accumulated MWs on a 5 year scale divided on specific regions and on a global basis.

**Project Pipelines** offer an overview of the current project pipelines in selected regions and is published with reference to the business studies.

**Policy Event Horizons** are published bi-annually and provide updates on upcoming legislative events in key markets including potential outcomes.

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Prices (EUR) Corporate/Personal	4,000 / 2,500	9,500 / 6,500	11,500 / 7,500

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