

Project Pipeline

By MAKE Consulting

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Offshore Project Pipeline Report

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The year 2009 came off as yet another record year for the offshore industry with 620 MW installed, representing an annual growth of 80% compared to 2008, and the cumulative installed base climbed above the 2 GW mark. 2010 is expected to almost double the annual installed capacity with several large projects coming online primarily in Northern Europe.

The offshore market is expected to grow by a Compound Annual Growth Rate (CAGR) of 43% between 2010 and 2015 and account for approximately 8% of the global wind power market in 2015. The near term development will primarily take place in Northern Europe, and offshore wind is expected to constitute around 20% of European wind power installation in 2015.

The global offshore project pipeline is rapidly expanding. The UK and Germany have extensive project pipelines accounting for around 65% of current known projects in Northern Europe. Offshore activity in Asia is mainly driven by China, which is set to be the next large offshore market with South Korea on a second place. The first offshore wind project has yet to be installed in the Americas, where current development activity is limited to the U.S. and Canada.

The Offshore Project Pipeline Report provides a deep dive into the size, structure and maturity of the current global offshore project pipeline, segmented in four key regions.

THIS PROJECT PIPELINE REPORT IS AVAILABLE TO SUBSCRIBERS TO OUR PREMIUM RESEARCH SUBSCRIPTION PACKAGE

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MAKE's research is an essential market intelligence tool for the entire firm:

- Reports and forecasts that give analysts the data they need
- Research to help drive successful program decisions
- C-level briefs to ensure business leaders have the latest information

As a guideline, our research is published as illustrated in the figure below:

	Q1	Q2	Q3	Q4
Market Reports	Market Outlook	Supply Side	Demand Side	WTG Trends
Business Studies		U.S. Wind Power	Offshore Wind Power	China Wind Power
Research Notes	Min. Two Research Notes	Min. Two Research Notes	Min. Two Research Notes	Min. Two Research Notes
Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes	Min. Five Flash Notes
Forecasts	Annual/Semiannual/Quarterly	Quarterly	Semiannual/Quarterly	Quarterly
Project Pipelines		Project Pipeline	Project Pipeline	Project Pipeline
Policy Event Horizons	Policy Event Horizon		Policy Event Horizon	

Annual publishing plan is tentative and subject to change

Market Reports are 40-60 pages of high quality industry forecasts, trend spotting and analysis, giving the reader a detailed insight into the demand side, the supply side, wind power development in a range of countries as well as current WTG trends. Our market reports are published four times a year.

Business Studies are 60-100 pages detailed in-depth strategic market studies of key segments of the wind industry. In 2010 the business studies will focus on the US-, offshore,- and China wind power markets.

Research Notes are 10-20 pages of comprehensive analysis of specific trends in the industry. They are published 8 times a year and cover topics such as capacity shortages, order announcements, emerging markets, policy changes and strategic changes in the competitive landscape etc.

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Flash Notes are 1-2 pages of instant expert responses to important events. They are published ad hoc and cover topics such as M&A activities, major contracts, product launches, policy changes etc. Flash Notes are published minimum 20 times a year.

Market forecasts and data are published annually, bi-annually and quarterly depending on subscription level and include forecasts of new installations and accumulated MWs on a 5 year scale divided on specific regions and on a global basis.

Project Pipelines offer an overview of the current project pipelines in selected regions and is published with reference to the business studies.

Policy Event Horizons are published bi-annually and provide updates on upcoming legislative events in key markets including potential outcomes.

Analyst Presentations are up-to-date insight from MAKE analyst presentations held at conferences and industry events around the globe.

	Basic	Extended	Premium
Market Reports	✓	✓	✓
Annual Forecasts	✓	✓	✓
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Business Studies		✓	✓
Semiannual Forecasts		✓	✓
Research Notes		✓	✓
Business Studies in PPT Format			✓
Quarterly Forecasts			✓
Flash Notes			✓
Semiannual Policy Horizons			✓
Project Pipelines			✓
Prices (EUR) Corporate/Personal	4,000 / 2,500	9,500 / 6,500	11,500 / 7,500

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