

Flash Note

By MAKE Consulting

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Changing market dynamics imminent for manufacturers in China

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In a newly released draft of the forthcoming Wind Power Equipment Manufacturing Industry Access Standards, the Chinese Ministry of Industry and Information Technology (MIIT) has provided an indication of the changes that the Chinese WTG manufacturing industry will likely see within the coming year. The draft includes new standards and guidelines, which the Chinese WTG OEMs must comply with in order to be eligible for national support mechanisms and permits and loans from local authorities and financial institutions. Faced with new requirements for manufacturing capabilities, experience and R&D efforts, the Chinese wind manufacturing space, which includes over 70 domestic WTG OEMs, is set to experience intensified consolidation, which will also imply changes to the business landscape for suppliers of components.

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