

## Research note

By MAKE Consulting

March 2010

### WTG OEM market shares 2009

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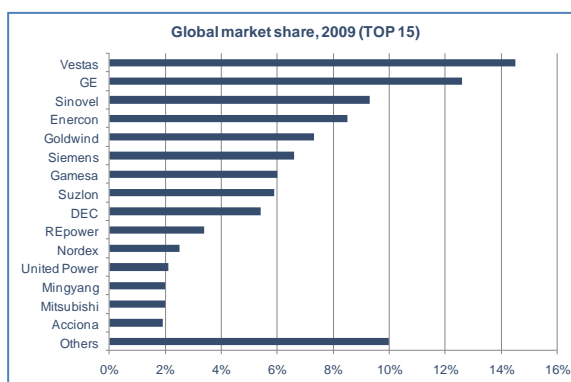
WTG OEM market share  
2009 vs 2008

- Global ranking
- Top 10 markets, including
  - China
  - USA
  - Spain
  - Germany
  - India
  - Italy
  - France
  - Canada
  - UK
  - Portugal

Despite Vestas' drop in market share in 2009, the company succeeded in defending its No. 1 position.

Most interesting movement from 2008 to 2009 lies in the Chinese players now having two players in top 5 and five players in top 15. With total installations of 3,495 MW and 2,722 MW in China alone, Sinovel and Goldwind are now ranked 3 and 5, respectively.

GE maintained its no. 2 position while Enercon reentered top 5 due to a fantastic effort on key European markets.



Source: MAKE Consulting

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Wind Power Sector

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MAKE  
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Adding value to your renewable energy business

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