

## **Research note**

By MAKE Consulting

February 2008

### **Market review 2007 and outlook 2012**

#### **Agenda:**

- Market review 2007
  - Global status
  - Installed capacity
  - Offshore
- Market outlook 2012
  - Installed capacity
  - Changes

In this research note we present the installed capacity in 2007 split by country. In total the new added capacity in 2007 amounted to 20 GW corresponding to 34% growth compared with 2006. The accumulated installed capacity reached 95 GW by end of 2007.

The research note also includes an updated and revised market outlook from 2008 to 2012.

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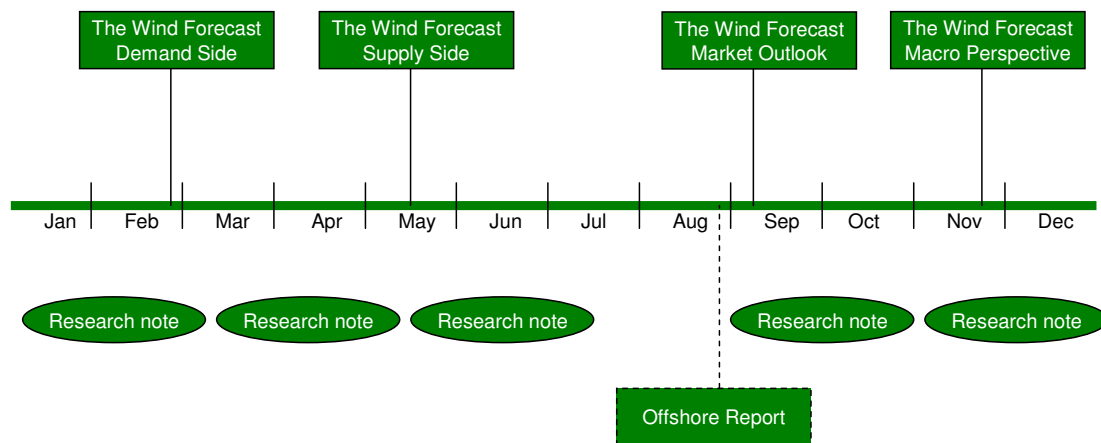
Our research brings you detailed market views, outlooks, competitive analysis, strategies, trends and perspectives through out the entire value chain. Our market reports and research notes typically provide you with detailed market analysis by country, profiles, strategies and expectations of developers, utilities, wind turbine manufacturers and component suppliers as well as trends and perspectives in the industry.

The mission is to provide a balanced data and analysis framework enabling our clients to decide upon strategic investments in order to grow profitable in this fast growing market.

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- Four market reports of “The Wind Forecast”
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As a guideline, our research will be available as illustrated in the figure below:



### The Wind Forecast – Demand Side

...includes among others year-in-review market data, drivers and barriers for developers and utilities, trends on demand side like new players, strategies and cross-border movements. It also includes strategies, wind farm ownership tables, product portfolios, etc. for the top players on demand side. Furthermore, updated and revised country specific market forecasts are also part of the report.

### The Wind Forecast – Supply Side

...includes among others trends on supply side like sourcing, new players, supply chain development and strategies and internationalisation. It also includes strategies, market share data, performance and expectations of wind turbine manufacturers and main component suppliers. Furthermore, updated and revised country specific market forecasts are also part of the report.

### The Wind Forecast – Market Outlook

...includes among others detailed market analysis by country including historical development, legal framework and subsidy schemes, products, drivers and barriers, risk profiles, market trends and forecast. It includes detailed five and ten years market forecasts for wind turbine development and installations for more than 20 countries.

### The Wind Forecast – Macro Perspective

...includes among others competitive analysis of renewable energy vs. conventional energy including e.g. investments, costs, subsidies, OMS, capacity, drivers and barriers. Furthermore, the report includes a comparison of the different renewable energy sources. Furthermore, updated and revised country specific market forecasts are also part of the report.

### Research notes

...include detailed analysis on specific trends in industry like e.g. capacity shortages, strategic changes in competition, major activities among players, etc. Research notes can also include detailed market analysis on new emerging markets.

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MAKE Consulting is an independent advisory and research company specialising in the wind energy industry. We assist our clients in exploring and utilising business opportunities through understanding of market mechanisms, competitive trends, technologies, regulatory framework, etc. Our team has a long track record in the industry and comprehensive knowledge of technology and financial and commercial issues, as well as strategies and business development. We are dedicated to exploiting these competencies for the benefit of our clients. If you are interested in learning more about how our services can benefit your organisation, please contact us at +45 7026 6628, or via e-mail: [info@make-consulting.com](mailto:info@make-consulting.com). For more information on MAKE Consulting, please visit our website at [www.make-consulting.com](http://www.make-consulting.com).

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